



## Tax Portfolio List\*

The **BNA Tax Management Portfolios** contain the analysis and guidance of the world's leading tax authorities. The breadth and depth of these Portfolios, across a comprehensive range of tax topics, offers a unique vantage point from which to offer unparalleled tax planning and compliance insights and strategies.

The tax Portfolios are organized into four series, covering the following broad areas of taxation:

**U.S. Income Portfolios** – Covers a full spectrum of federal income tax planning and compliance issues for individuals and businesses, from alternative minimum tax to mergers & acquisitions to uniform capitalization rules, plus special planning areas such as divorce, bankruptcy, intellectual property, and financial instruments.

**State Tax Portfolios** – Benefit from leading state tax authorities' experience in researching issues and developing tax planning strategies for state business income and franchise taxes, state and local sales and use taxes, state individual income taxes, and other state taxes.

**Estates, Gifts, and Trusts Portfolios** – Gain the insights of the nation's leading practitioners on planning for estate, gift and generation-skipping taxes, business succession, estate administration, charitable giving, fiduciary income tax, and tax-exempt organizations.

**Foreign Income Portfolios** – Benefit from leading international tax authorities' experience in handling tax issues of both individuals and entities, including U.S. companies doing business abroad, foreign enterprises with U.S. operations, and firms doing business in major trading countries.

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